



9.5 Completing the 1040

Student Activity Packet

UNIT: TAXES

Name:

Students will be able to:

- Complete a 1040 form to file their taxes



INTRO

QUESTION OF THE DAY: If you make \$40,000, how much will you pay in federal income taxes?

Answer the question on the first slide in the space below. Then, compare your answer to the answer on the second slide. Finally, follow your teacher's directions on how to answer the follow-up questions on the last slide.

1. If you make \$40,000, how much will you pay in federal income taxes?



DO IT

ACTIVITY: CALCULATE: Completing a 1040

It's time to put everything you've learned into action! You will be the tax expert, using sample W-2 forms to prepare a 1040 and determine if a person will get a refund or owe a tax payment. Follow the directions on the worksheet to complete this activity.



EXIT TICKET

Follow your teacher's directions to complete the Exit Ticket.